

RESULTS SPINEXPO[™] PARIS

AUTUMN/WINTER 2020

2-3 JULY 2019



PINEXPO[™] PARIS, HELD ON 2[№] AND 3[№] JULY 2019, HAS JUST ENDED. THIS WAS THE FIRST TIME THE EVENT HAD BEEN HELD AT THE CARROUSEL DU LOUVRE, AND THE NEW VENUE DID NOT ESCAPE THE NOTICE OF ANY OF THE PARTICIPANTS. THE SIXTH EDITION OF THE PARIS EVENT WELCOMED 82 EXHIBITORS, 40% OF WHICH WERE KNITWEAR MANUFACTURERS.



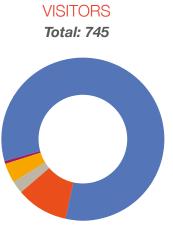
Exhibitors and visitors alike acclaimed the new venue which showcased a selection of the most eminent spinners and a variety of knitwear manufacturers in a setting worthy of the status of their companies. SPINEXPO[™] Paris is the branch of SPINEXPO[™] Shanghai and brings together a selection of spinners, fibre manufacturers, flat and circular knit machine designers and knitwear manufacturers with research and development divisions.

The event welcomed 623 visitors and re-entries 122, totalling 745 visitors, up 10% on the previous edition; there was also an increase in the number of companies (360 compared with 290). The United Kingdom remains the country with the highest visitor numbers (153) after France (228), but visitor numbers from Germany are also increasing (57).

The buzzword at the event was "alternative". This is a difficult time globally for the market and reflection is the watchword for the European brands that remain unsure about what strategy to adopt towards a market that shows little interest in consumption and whose demands are unclear. As a result, buyers have kept faith with their regular suppliers, whilst at the same time endeavouring to seek out new suppliers who might offer them clear answers to their questions. No buyer is prepared to take risks in a difficult period characterised by a fear of the unknown, so opting for new suppliers in these uncertain times is not on the agenda. Now is not the time to move downmarket and it was the higher end suppliers who were clearly the most popular with the majority of visitors, offering a range of products of proven quality, refreshed with new blends or new technologies at an attractive

FIBRES | YARNS | KNITWEAR | ACTIVEWEAR | CIRCULAR KNIT | SOCKS AND KNITTED SHOES | HAND KNITTING





Europe : 517 Asia : 64 USA/Canada/Sth America : 16 Middle East/Africa/India : 23 Australia/New Zealand : 3

DETAILS EUROPE

France	228	Spain	7
United	153	Poland	4
Kingdom		Russia	4
Germany	57	7 Ireland	
Italy	16	Switzerland	2
Netherlands	16	Monaco	1
Belgium	14	Romania	1
Denmark	11	Sweden	1

DETAILS ASIA

China	26		
Hong Kong	21	Taiwan	2
Japan	13	Singapore	2

BUSINESS ACTIVITY

Knitwear Manufacturer	22,91%
Garment Manufacturer	11,73%
Trading Companie (Garment)	13,91%
Trading Companie (Yarns)	3,64%
Spinner	1,82%
Sourcing Office	5,82%
Design Office	22,43%
Department Store - Wholesaler Retailer - Agent	12,91%
Press	0,38%
Others	4,48%

TEXTILE SECTOR

Flat Bed knit (sweater)	42,48%
Knitted fabrics (outerwear)	20,60%
Knitted Fabrics (lingerie/underwear)	5,98%
Circular Knit (hosiery)	7,84%
Weaving (clothing fabrics)	18,01%
Weaving (home textile)	5,00%
Socks/Gloves/Hats	7,73%
Lace/ribbons/embroidery	4,86%
Technical end-uses	5,17%



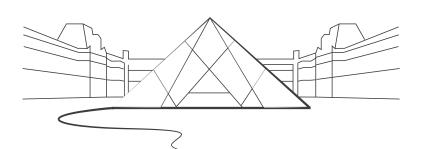
price, although price was not a key factor in the search for products. Buyers in Europe continue to search for environmental friendly, ecological products and not so much for functional products as we witness in Asia.

The visitors also showed an interest in the creative designers who, with their sound knowledge of the new software used by machine manufacturers, might be a solution for reviving a lacklustre market. Their interest in meeting and talking with SPINEXPO's style team was a highlight of this edition.

The Carrousel is the ideal setting to showcase the creations that illustrate the season's trends and the trend spaces were a great success, with many buyers discovering designs created using the latest technological innovations of the machine manufacturers. SPINEXPO's strength lies in creating all swatches and garments on industrial machines, thus creating products that are reproducible as opposed to hand-crafted creations.

The edition's big winners were the spinners, and in particular the higher end manufacturers at the event. When visitors referred to "alternative", they meant finding new and technologically interesting yarns, with attractive properties and reasonably priced. The knitwear manufacturers had less success and the risk inherent in changing suppliers and the fear of committing to new partners were ever-present at the event. The visitors focused more on enquiries than commitments and it is clear that this attitude will persist for as long as the market stagnates.

SPINEXPO's exhibitors stayed positive, with different results. The companies already established on the European market went away feeling stronger, whilst those looking to enter the market were less confident at the end of the day. Nevertheless, the atmosphere was professional and remained positive: the market is difficult but not disastrous. This is the time for reflection.



The next edition will once again be held at THE CARROUSEL DU LOUVRE

14 & 15 January 2020

www.spinexpo.com



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COMPANIES VISITING SPINEXPO™ PARIS



1.2.3 GROUPE ETAM 1968 A2 ACCORSI L. & INTROINI M. ACNE STUDIOS ACTION WEAR ACTIVE CASHMERE ADA TRIKO AGENT DOUBLE AGNES B AKKA ALARDE GMBH & CO. ALISON GRANT ALL SAINTS APC AMRIY ANDREA MENGEL BERG ANSELOT ART DESIGN ANTOINE ET LILL ARAN WOOLLEN MILLS ARCADIA ARGANE TEC ARIES AS CASHMERE ASMARA INT'L ASOS ATELIER LUMA ATI GROUP AURORA AUSSCO BA&SH BEAU SOUCI BANANA REPUBLIC BELIGNY BELLA JONES BELLEROSE RERENICE **BESPOKE.CONCEPT** REST SOURCES CORP. BESTSELLER BETAREKS BFC SRL BHM KNITWEAR BOBBLE BODEN BOGNER BONITA BONMARCHE BONPOINT BRIGHT STUDIOS BY MALENE BIRGER C&A C.T.A CO LTD CACHAREL CALVIN KLEIN CARVEN CASALE & CO CASHKA CASSINA CONTRACT DIVISION CATHERINE CORCIER CBB-BUSINESS CCCC SARL CELIO CHAMBRE DE FAN CHANGER. LTD CHARLES TYRWHITT CHLOE CHRISTIN GERUM CKTC CLAUDIE PIERLOT COBALT FASHION COMMA CONBRA SA COOPERATIVE MU COS COTELAC COTTON ISLES COTTON-ROAD COUNTRY ROAD CREATION & IMAGE CREATIONS FUSALP CREATIVE DESIGN IND. CREATIVE DESIGN ST.

CREW CLOTHING CRISTINA CROSSLINE CRYSTAL SWEATER CUPCAKE CLOTHING DAEMM UND PARTNER DAWFI DB & CO DEBENHAMS DECATHLON DFRHY DESIGN ARC DESIGNTEX KNITWEAR DES PETITS HAUTS DIRECTEX DUEM DXNMXRK APS DZ GROUP FCG ECOLE DE LA MAILLE EDEN PARK ENCUENTROMODA FRAM GROUP ESMONDMAX HOST UG ESPRIT ESQUALO ESTHEME CACHEMIRE ESTHER YUN MANCINI FVFRI ANF EWM FA WILLY BOGNER FASHION MARKET INTEL. FAST RETAILING FATFACE FCI FLOREAL INT'L FM TEXTILE FROM FUTUR FULL WISE FYNCH-HATTON GALERIES LAFAYETTE GEMO GERARD DAREL GERARD FRES LTD GINGKO GLEKS TEKSTIL GOBELINSKY SPORT GROUPE BEAUMANOIR HANES FRANCE HARTFORD HE DESIGN HEMS GROUP HERMES HEWETT STUDIO HG TEXTILE HKS UK HOBBS LONDON HOMFEILDS HONOR TEXTILE HS FASHION HUGO BOSS **ICFA** ICICLE PARIS IKKS IMPORT HANSA INDHOUSE INFIKNIT ISABEL MARANT ITC ACCESSORIES ITKIB JACADI JACOUI STARKEY JAEGER JENNYFER JH KNITTERS JOELO 2006 SL JOHN LEWIS & PART. JOSEPH JOULES JO-Y-JO JULES JW ANDERSON KAILLY FASHION

KAREN MILLEN KARL MARC JOHN KFNZO KEY WINNER KHAWAJA WOOLLEN KIABI KIZIDA KNITSER LDN KNITTO KOOKAI KRISTINE IVERSEN KTSA KUJTEN LANHIL SAIYC LE BOUILLON MODE LE FRENCH BUREAU LE KASHA LEDERER SAS I FF COOPFR LES LUTINS I INDENTEKS LION BRAND 1.J2C LNR INSTITUTION LO NEEL LOLITTA LONG TALL SALLY LOULOU STUDIO I PP I UCKY MONDAY MAESTRO KNITTING MAGLIA CLUB MAHOGANY MAJE MAJESTIC FILATURES MANGO MARC O'POLO MARINE PEUTAT MARKS & SPENCER MARKUS LUPFER MARTUR FOMPAK MASSIMO DUTTI MATALAN ME+EM MELLER DESIGNS MEMO FASHIONS MINT VELVET MISS MODESIGNLYON MOI-MÊME MOMA CONCEPT MONDO FIL MORGAN MORIRIN NEHA LAD NEXT NEW DESIGN GARMENT NIKE NINA RICCI NOT SHY NOWADAYS NV DUROR OASIS OLLYGAN OLIVER BONAS OLIVIA HAVILAND OM PFA OPERA NATIONAL DE PARIS ORIENTAL WOOLLEN MILLS OUSSLIFE PACIFIC HEIGHTS PACIFIC UNION GROUP PAK TAK KNITTING PAN PACIFIC PATAGONIA PAUL SMITH PAULE KA PETER HAHN PLUME NOVA POETICGEM POST APPAREL POST DIEM PROMINENT

PROMOD PVH EUROPE Q COLLECTION QATAR AIRWAYS RBX REISS RICHARD I EVIS DESIGN RISETIMES TRADING RIVER ISLAND ROBERT TODD ROLAND MOURET RON DORFF ROY ROBSON S.OLIVER SACHS & SON SALT STUDIO LIMITED SAMOY INT'L SANDRO SANDRO HOMME SAS LEDERER SFASONS SELECT SELECTED - BESTSELLER SHIFUQI GARMENT SHIMA SEIKI FRANCE SILVER SPACE SIMPLE APPROACH SIQI.Z DESIGN SONIA RYKIFI SOREXLO SOUTH OCEAN SPRINGWAY SRG APPAREI STEFAN GREEN STUART PETERS STUDIO CONTREPOINT STUDIO MAILLE STUDIO MILOU VOORWINDEN STUDIO SOHO SUFDE PAUI SUNCOO GROUPE SUPREMA SUZHOU HEPAI FASHION TALLY WEIJL TARA JARMON TEMCO TESCO TEXALLIANCE TEXEUROP TEXFIELD INT'L TEXTIELLAB TJX EUROPE TOM TAILOR TOPSHOP TORAY TOSCANO TRADE AND FACTORY TRENDSTOP TRENERY TUKUAN VERSATILE TUZZI ULTRAMAILLE UNIQLO UNITED ARROWS USP-TEX V&CO CONCEPT VAHEVA VELDHOVENGROUP VICTORIA BECKHAM VIRANI TRADERS WANGDING WHITE STUFF WILLY BOGNER WINCHESTER SCH. OF ART WRAPT TAIAN WOOL SPINNING YES ASIE STUDIO YM DESIGNWORKS YUANHUI YARN ZADIG ET VOLTAIRE ZAPA ZXY INTERNATIONAL

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